

For Your Benefit...

May 19, 2023

EPC Retirement Plan

Social Security

Deciding when to apply for Social Security can be a big factor in your overall retirement planning.

Fidelity Investments has a Social Security calculator that can help you find the age that is right for you to start claiming your Social Security benefit and show you ways to help you get more out of it.

The Social Security Calculator Helps You:

- Compare estimated monthly & lifetime benefits across different claiming ages
- Review individual, spousal, and survivor benefits in various scenarios
- See how waiting to claim may or may not maximize your monthly benefit

Click the link below to access the Social Security Calculator & Insights (you will need to log into your EPC Retirement Plan Netbenefits account)

Calculator: When should you claim social security

What to know about social security

Want to learn more about EPC's 403(b)(9) Defined Contribution Retirement Plan?

Visit our website at https://epc.org/benefits/2023retirement/to learn all about our plan and how to coordinate enrollment through your EPC church or ministry employer.

EPC ordained self-employed workers, church planters, & pastors working out-of-bounds are all eligible to participate!

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General Assembly 2023!

General Assembly is right around the corner, and you don't want to miss signing up for one or even two of our Networking Lunches!

See our schedule below and reserve your spot!

Tuesday & Thursday – BUILDING RETIREMENT SAVINGS AND TAX-EXEMPT HOUSING EXPENSE WITHDRAWALS

Come to learn more about your EPC 403(b)(9) Retirement Plan and what you can do to build your retirement nest egg. You will hear about available investment counseling and retirement planning resources, ministers will learn how to withdraw retirement funds to cover housing expenses on a tax exempt basis, you will learn about new value added retirement plan resources just made available by the Secure Act 2.0, and can get your questions answered. Come join us!

P.S. - If you are young and just starting out with Retirement savings coming to this session will be one of the best decisions you ever made!

Wednesday - YOUR EPC HEALTH BENEFITS AND IMPROVING YOUR PERSONAL WELLBEING

These past few years have been overwhelmingly stressful for many and have taken a toll on our physical and mental well-being. This session will present some sobering facts from national healthcare data, but more importantly introduce you to steps you can take to turn things around and get you on track to better health. You will be introduced to the many free personal care, wellness programs and financial planning resources offered through the EPC health and retirement programs. Come and be encouraged!

Additionally...we encourage you to stop by our benefits table and introduce yourself and ask any questions you might have about our benefits or retirement plan. You also have a chance to sign up for one of our "Cool" giveaway prizes!

Register for GA 2023 at https://epc.org/ga/ga2023/
See you there!



2-Factor Authentication is like a lock; with keys, nobody gets in!

If you have an EPC Retirement Plan, take a few minutes to add an additional layer of protection by adding 2-Factor Authentication! Click **here** to learn how it works and how to install.

Maternity Management Program

Is your family growing? Want to better understand how to create a healthy start for you and your new baby? EPC Benefits cares about your pregnancy and offers this proactive maternity management program that begins with your first trimester of pregnancy and continues through post-delivery preparing you for the events that will happen during your pregnancy. All program costs are covered by the EPC Plan.



Your Own Personal Maternity Nurse Specialist

Through the maternity management program, you'll be assigned your own experienced RN maternity nurse specialist working with you and monitoring your progress. You'll be able to work with your nurse to learn more about caring for yourself and your baby's health and wellness. You can also get answers to your questions and concerns. Your nurse specialist can help you follow your doctor's plan for your care and will tailor coaching to your unique needs.

If you are an expectant mother and enrolled in any of the EPC medical plans then this program is available at no cost to you! Call 1-800-641-3224, and dial option 3 to join.

